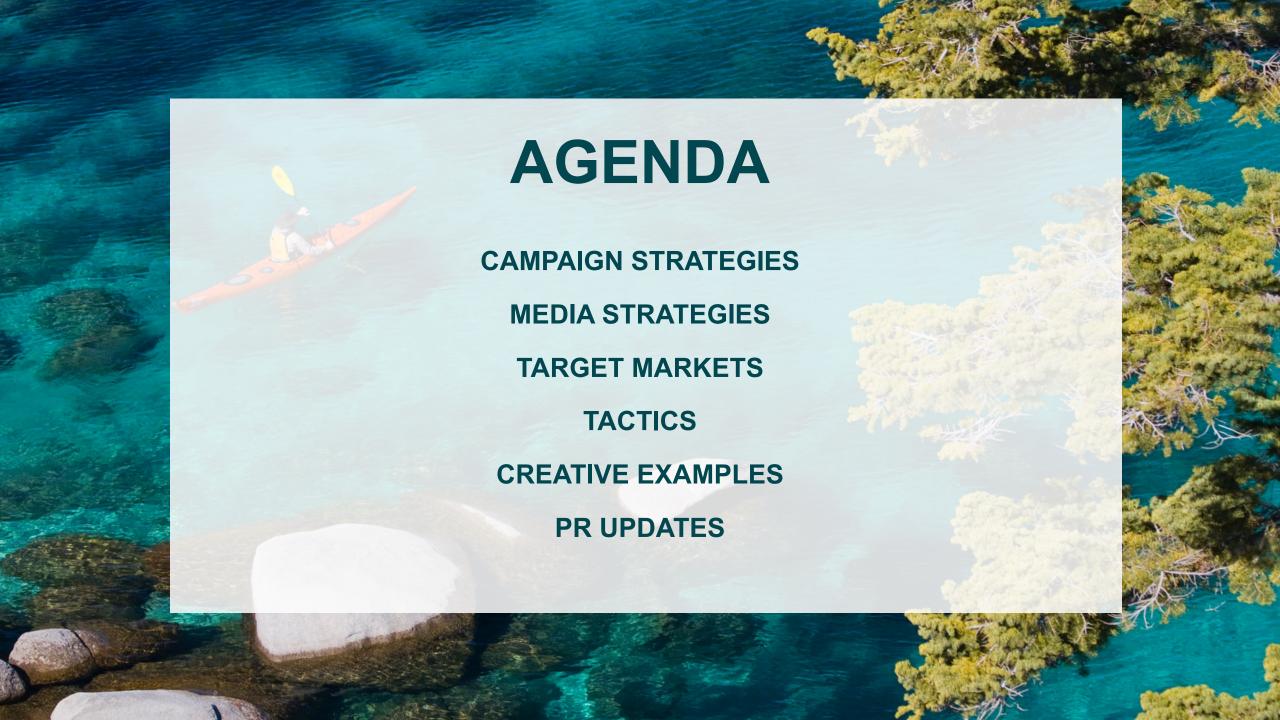
2022-23 Summer Media and Public Relations Updates





SUMMER CAMPAIGN STRATEGIES

Tier 1:

- Increase length of stay and push Summer 2023 visits towards end of season.
- Increase mid-week visitation.

Tier 2:

- Support Traveler Responsibility Pledge and Sustainability efforts.
- Increase in-market spending and support of local businesses.
- Engage with locals and visitors, promoting positive sentiment and community support.
- Attract and motivate audiences by evoking emotion and creating a deeper connection through positioning, visuals and copy.
- Increase awareness of seasonal activities, events and experiences.
- Continue to grow destination awareness, brand loyalty and conversation.



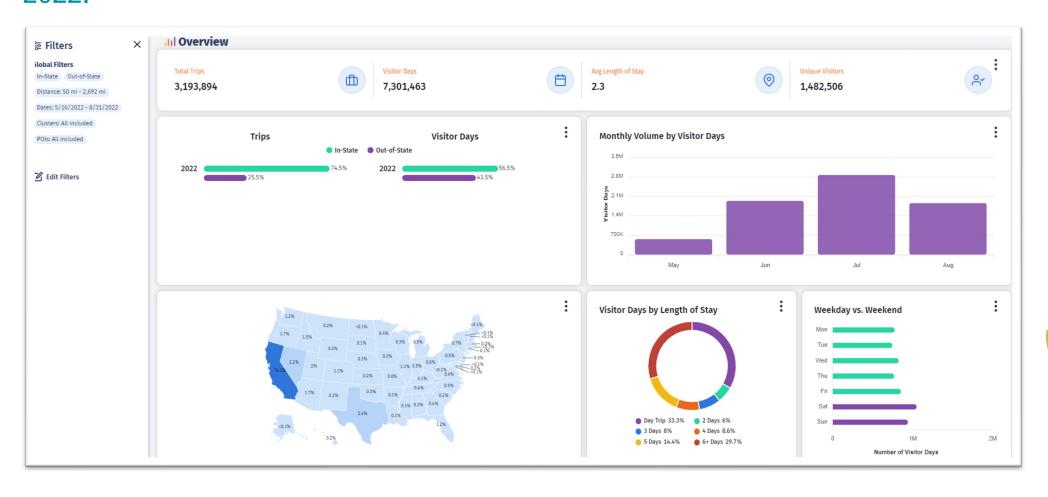
MEDIA STRATEGIES

- Use lower budgets to target Los Angeles audiences.
- Target national High-Value audiences.
 - Fly market / 3-year visitor.
 - 4+ day stay, mid-week, higher HHI and higher spending.
- Maintain Sustainability messaging.
 - TV: Bay Area
 - FB / Insta: In-Market Travelers 75%; Locals 25%



DATA COLLECTION

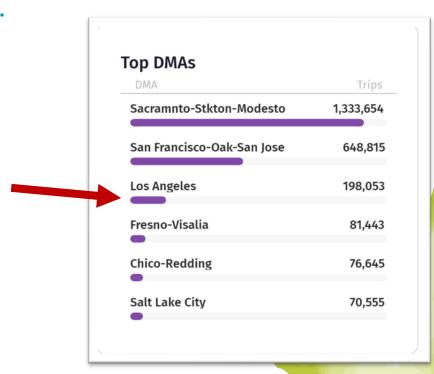
Markets were selected with Datafy's Visitation dashboard, pulling data from Summer 2022.



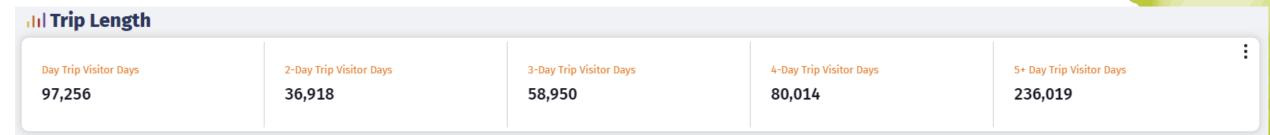


Dashboard Insights – Summer 2022

- Average length of stay for all visitors: 2.3 days.
- Summer 2022 weekends saw higher numbers than weekdays.
 2023 advertising should focus on pushing weekday visits.
- LA was the third highest visitation market after Sacramento and San Francisco.
- Over 80% of LA visitors stay 2+ days with 62% staying 4+ days.



LA Visitor 'Only' Data:



SUMMER TARGET MARKETS

- Los Angeles, CA
- National Fly Markets / 3 Years Visitor (High Value)
- Local Market (Sustainability)
- Sacramento (Sustainability)
 - TV and Radio PSA
 - Running print as part of NTCA plan
- CA statewide search and annual California Visitor Guide
- Nevada statewide travel guide



Consumer Flowcharts



CONSUMER SUMMER FLOWCHART – 10% of Yearly Budget

TACTICS

Programmatic Display

- Prospecting and retargeting
- High value / national audiences

Search Marketing

 National search and Google Max

Facebook/Instagram

- Prospecting and retargeting
- High value / national audiences

Native Direct

TV Segment

· Sustainability messaging

TripAdvisor

In-Market Radio (KTKE)

Nevada Travel

California Visitor's Guide

NLT 2022-23 MEDIA PLAN	4Q	2022-23	1	Q 20	23-24	
CAMPAIGN: CONSUMER	May 15 22 2022-23	June 29 5 12 19 Fiscal Year: Summer	26 3	July 17 24 2023-24 Fiscal Y		Gross Total
DIGITAL						
Programmatic Display PT	600	2000				
Programmatic Display RT	252	500				
Native (direct)		12900				
Paid Search - National	832	2274				
Google Max (Search, YouTube, Display, Gmail Ads)	1075	2685				
Digital Total						
SOCIAL						
FB/IG PT	550	1000				
FB/IG RT	250	367				
Social Total						
OTA's						
TripAdvisor (Desktop/Mobile/Audience/etc)	igsquare	5527				
OTA's Total						
MISC						
Programmatic Display (High Value / National)	304	790				
FB/IG (High Value / National)	270	660				
MISC Total						
SUSTAINABILITY/PLEDGE/TART/etc						
TV: Sac/SF (KRON/KCRA/etc)		17000				
FB/IG (In-Market Travelers 75%; Locals 25%)	200	500				
In-Market Radio (KTKE)						
Nevada Travel	6000					
California Visitor's Guide						
Sustainability/Pledge Totals						
Adserving	100	100				
Total Media Investment					May-June Total:	\$66,240
					t Estimated Total:	\$27,393
				Con	nined Total	\$93,634

Creative Strategy



Display

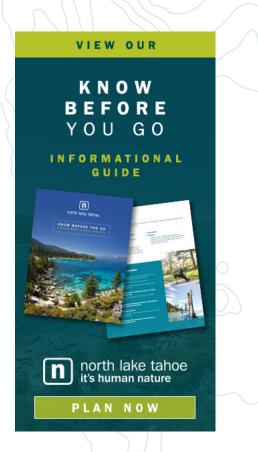












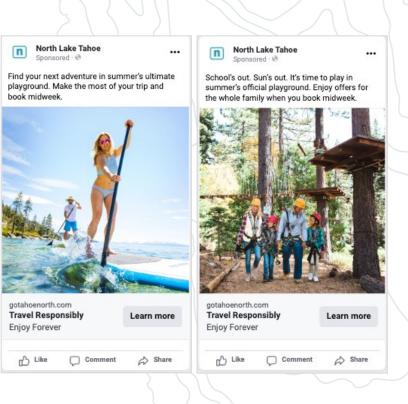
Social





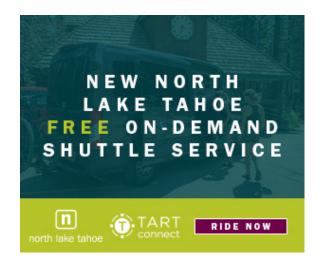




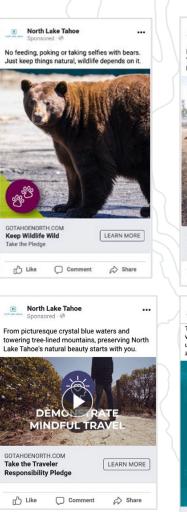


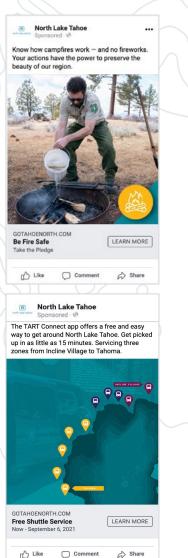
Sustainability Examples











PR Updates



Recent and Upcoming FAMs

- Kathleen Wong USA Today (Jan. 17-20)
- Dominique Chouvet Roadtrippin.fr (Feb 27-March 3)
- Michelle Baran AFAR (March 31-April 2) Connection made at VCA SF Media Mission, won raffle
- Ed Leigh The Telegraph (April 3-6)
- Four Mexico Influencers in conjunction with Visit Reno (April 5)
- Scott Laird Fodors, Conde Nast, TravelPulse, TripSavvy, TraveAge West (May 11-14) Connection made at IMM
- Karon Warren 10Best, BestLife (May 16-19) Connection made at IMM
- Lynn Brown The Points Guy (Oct 11-16) Connection made at IMM



Recent and Upcoming Media Events

- IMM Jan 25-27
- Travel Nevada LA Media Mission March 21
- Visit California LA Media Mission May 4

Recent Coverage

Pros' Picks: 7 Top U.S. Golf Destinations



You'll find many more quality golf options on the less-populated North Shore. Superb course conditions are the calling card on the Championship Course at Incline Village on the Nevada side of the North Shore. The downhill tee shot on the par-4 7th hole, with Lake Tahoe visible in the distance, is the standout on a layout with eight dogleg holes.



Head to North Lake Tahoe for out-of-apostcard nature and world-class snow sports





For nerding out on science, UC Davis Tahoe Environmental Research Center

At <u>this research center</u> in Incline Village, you can dig into the science behind Lake Tahoe, aka North America's largest alpine lake. Interactive virtual exhibits let you explore under the lake's surface without getting wet. There are also occasional evening lectures on everything from managing water in California to the science of attraction. And bonus—the LEED Platinum building offers plenty of ecofriendly design inspo.

The 15 Best Lake Beaches in the USA

FodorsTravel Kings Beach, Lake Tahoe



Kings Beach is a favorite with visitors and locals alike, boasting 979 feet of beautiful lakefront area along the north shore of . It's a day-use-only area that offers visitors a wide, sandy beach and picnic tables to relax. This beach was named after the card shark "Joe King," who won the town nearly a century before poker had a cable TV following. From the expansive beach area, visitors can admire panoramic lake views of the mountains in the distance (which may even be snowcapped, depending on the time of year!) and enjoy outdoor live music in the summer. The Kings Beach area is lined with a range of boutique shops and lively restaurants to explore off the sands and can be a great central location to set as a home base for a day in North Tahoe.

Coverage Highlights

5 Amazing Lake Tahoe Hotels for Every Season

AFAR

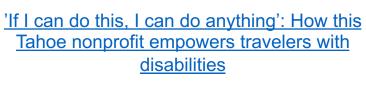
The Ritz-Carlton, Lake Tahoe

• Location: North Lake Tahoe

• Best time to go: Winter/Spring

Book now

Set midmountain with ski-in/out privileges to Northstar California Resort (an extinct volcano once known as Mount Pluto), the 170-room Ritz-Carlton, Lake Tahoe capitalizes on ease of entry. Epic Season Pass holders have ready access to Northstar's 3,170 skiable acres, including eight terrain parks and 100 trails.





Serving the North Lake Tahoe area, like the mountains Palisades and Northstar, the nonprofit assists people with a wide variety of disabilities, like autism, down syndrome and muscular dystrophy. "As long as you can breathe (independently), you can come ski," Marina Gardiner, Guest Services Director at Achieve Tahoe, says.

Holidays Without Harm



Tahoe Treasures

From its majestic mountain peaks to its iconic alpine lake, North Lake Tahoe's natural wonders are a sight to drink in. The area invites all visitors to take its Traveler Responsibility Pledge and become a steward of the land by using its TART Connect, a complimentary on-demand shuttle service, participating in a Scuba dive cleanup, or joining the UC Davis Tahoe Environmental Research Center circumnavigating Tahoe by kayak to collect information on water quality and microplastics.

Why Skiers Flock to North Lake Tahoe Before the Snow Falls

UNOFFICIAL NETWORKS



North Lake Tahoe is currently buried in feet upon feet of snow.

Skiers and riders from across the world flock to this corner of California/Nevada to experience the legendary powder days, the glorious sunshine, and the breathtaking views offered by more than a dozen ski resorts.

When you think of **North Lake Tahoe**, you **probably** think of skiing, but this region has plenty to offer before the snow even falls-especially mountain biking.

I had never been mountain biking before.

March: 17 clips, 2.26M views



Looking Ahead

- Create media dossier for the VCA LA Media Mission ahead of the May 4 event
- Future pitching will focus on team building retreats, water safety, ski resorts in summertime, mountain activities, events, eco-tourism and sustainability
- Work on itineraries for upcoming FAMs, as well as continue to vet both domestic and international journalists for future trips
- Write and distribute the What's New Press Release for summer.
- Connect with individual businesses to update our contact list for the team and future call for content emails



